



# QUESTIONS TO GET THE MONEY CONVERSATIONS STARTED



What is your attitude toward money? Are you a spender or a saver? Are you somewhere in between?

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What is your current financial situation?

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Do you have debt? How much? What kinds of debt?

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How did you develop your attitudes toward money? Do you mimic your family habits or avoid them like crazy?

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Do you have a budget?

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Do you tithe or give to charity?

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Is it okay to lend money to family? To friends?

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# QUESTIONS TO GET THE MONEY CONVERSATIONS STARTED



Do you impulse buy or shop when you're stressed?

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Do you believe in saving?

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What are your thoughts on investing?

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What age would you like to retire at?

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# LET'S MAKE SOME GOALS!



What are 3 Financial Goals You Can Set Together? Feel Free to start with more!

Goal 1:

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Date You Want to Achieve it: \_\_\_\_\_

Goal 2:

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Date You Want to Achieve it: \_\_\_\_\_

Goal 3:

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Date You Want to Achieve it: \_\_\_\_\_